

BEQUEST WORDING FOR DONORS



St. Anthony Shrine

The following is intended to help you draft a bequest that meets your intentions regarding St. Anthony Shrine. If you wish to support a particular program, we ask that you contact our office. Our legal name should appear as:

Legal name: St. Anthony Shrine, Order of Friars Minor Province of Our Lady of Guadalupe Province, **Federal Tax ID number:** 04-2119394

We suggest the following wording:

General Bequest of a stated sum of money:

"I give to St. Anthony Shrine, Order of Friars Minor Province of Our Lady of Guadalupe Province, 100 Arch Street, Boston, MA 02110, Federal Tax Identification Number 04-2119394 _____ Dollars (\$______)."

Specific Bequest of a certain asset from your estate:

"I give to St. Anthony Shrine, Order of Friars Minor Province of Our Lady of Guadalupe Province, 100 Arch Street, Boston, MA 02110, Federal Tax Identification Number 04-2119394, [insert here a description of the particular property]."

Residuary Bequest, after other bequests and expenses have been paid:

"I give to St. Anthony Shrine, Order of Friars Minor Province of Our Lady of Guadalupe Province, 100 Arch Street, Boston, MA 02110, Federal Tax Identification Number 04-2119394, [all] [a portion] of the rest of my estate."

Contingent Bequest if you are not survived by certain individuals:

"If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to St. Anthony Shrine, Order of Friars Minor Province of Our Lady of Guadalupe Province, 100 Arch Street, Boston, MA 02110, Federal Tax Identification Number 04-2119394, [insert here the exact dollar amount, description of property, or percentage of residual estate]."

We are here to assist

If you have questions please contact our Office of Gift Planning at 617-778-1645, or by sending an email to plannedgiving@stanthonyshrine.org.